#### **BOSNIA AND HERZEGOVINA** AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



# FIRST RELEASE





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YEAR XIV

SARAJEVO, 04/03/2021

NUMBER 1

# ECONOMIC STATISTICS

## Turism, January 2021

In January 2021 tourists realised 48,178 tourist arrivals in Bosnia and Hercegovina which represent the increase by 21.7% as compared to December 2020 and decrease by 38.4% as compared to January 2020. Tourists realised 119,875 tourist nights which represent the increase by 48.1% as compared to December 2020 and decrease by 35.6% as compared to January 2020. Domestic tourists share of total number of overnight stays was 62,1% and foreign tourists share was 37,9%.

The number of domestic tourist nights increased by 46.7% as compared to December 2020 and decreased by 24,8% as compared to January 2020. Foreign tourist nights increased by 50.5% as compared to December 2020 and decreased by 64.0% as compared to January 2020.

Concerning the structure of foreign tourist nights in January 2021, the most of them (78.2%) were realised by tourists from: Serbia (28.4%), Croatia (24.6%), Montenegro (9.3%), United Arabien Emirates (8.8%), Turkey (3.6%) and Slovenia (3.5%). Tourists from other countries realised 21.8% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Iran wiht average stay by 11.3 nights, Finland with 8.6 nights, Portugal with 7.6 nights, Hungary with 4.7 nights, Canada and India by with 4.5 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in January 2021 amounted to 15,741 which is 17.1% decrease compared to January 2020. Number of available beds was 34,015 beds, which is decrease by 16.0%, compared to the same month of 2020.

In January 2021, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 14,523, which is an decrease of 15.1% compared to January 2020., and number of available beds amounted to 30,238 which is an decrease of 14.3%, compared to the same month of the previous year.

Net occupancy rate of rooms was 20.6% and permanent beds it was 12.4% in January 2021, while in January 2020, net occupancy rate of rooms was 19.4% and of permanent beds 15.8%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 96.3%



Table 1: Tourist arrivals and nights

					I 2021							
	I 2020	XII 2020	I 2021	Indices 1 2021 XII 2020	Indices <u>I 2021</u> I 2020	I 2020	XII 2020	I 2021	Indices 1 2021 XII 2020	Indices I 2021 I 2020	Structure of nights %	Average number of nihgts by arrivals
TOTAL	78.256	39.585	48.178	121,7	61,6	186.047	80.938	119.875	148,1	64,4	100,0	2,5
Domestic tourist	27.404	27.311	32.625	119,5	119,1	59.641	50.737	74.413	146,7	124,8	62,1	2,3
Foreign tourist	50.852	12.274	15.553	126,7	30,6	126.406	30.201	45.462	150,5	36,0	37,9	2,9

# Tourist arrivals by months January 2020. - January 2021.

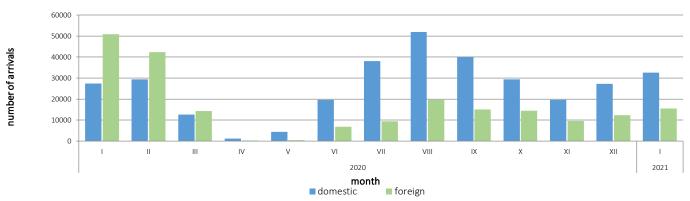


Table 2: Foreign tourist arrivals and nights, by country of residence

Table 2: Foreign tou		is and mg	nus, by cc	ountry of i	CSIGCIICC							
				I 2021								
	I 2020	XII 2020	I 2021	Indices <u>I 2021</u> XII 2020	Indices <u>I 2021</u> I 2020	I 2020	XII 2020	I 2021	Indices <u>I 2021</u> XII 2020	Indices <u>I 2021</u> I 2020	Structure of nights %	Average number of nights by arrivals
Total	50.852	12.274	15.553	126,7	30,6	126.406	30.201	45.462	150,5	36,0	100,0	2,9
Foreign tourist Albania	446	21	30	142,9	<b>50,0</b> 6,7	790	60	43.402	71,7	5,4		1,4
Austria	1.076	322	355	110,2	33,0	2.267	704	891	126,6	39,3		2,5
Belgium	134	51	75	147,1	56,0	296	198	139	70,2	47,0		1,9
Bulgaria	397	66	41	62,1	10,3	618	239	162	67,8	26,2		4,0
Montenegro	2.122	645	1.493	231,5	70,4	6.303	1.067	4.216	395,1	66,9		2,8
Czech Republic	244	59	53	89,8	21,7	350	111	141	127,0	40,3		2,7
Denmark	112	34	22	64,7	19,6	248	107	61	57,0	24,6		2,8
Estonia	15	8	24	300,0	160,0	23	19	44	231,6	191,3	0,1	1,8
Finland	45	7	9	128,6	20,0	95	24	77	320,8	81,1	0,2	8,6
France	276	126	141	111,9	51,1	602	346	310	89,6	51,5	0,7	2,2
Greece	141	12	43	358,3	30,5	265	55	144	261,8	54,3	0,3	3,3
Netherlands	337	86	68	79,1	20,2	724	206	248	120,4	34,3	0,5	3,6
Croatia	16.697	1.648	3.852	233,7	23,1	47.505	3.583	11.165	311,6	23,5	24,6	2,9
Ireland	115	11	12	109,1	10,4	246	37	29	78,4	11,8	0,1	2,4
Iceland	11	1	1	100,0	9,1	17	7	1	14,3	5,9	0,0	1,0
Italy	1.186	124	320	258,1	27,0	2.689	365	822	225,2	30,6	1,8	2,6
Cyprus	11	2	24	1200,0	218,2	33	2	98	4900,0	297,0	0,2	4,1
Latvia	5	3	3	100,0	60,0	8	11	10	90,9	125,0	0,0	3,3
Lithuania	10	9	10	111,1	100,0	33	34	17	50,0	51,5	0,0	1,7
Luxembourg	54	33	49	148,5	90,7	114	103	143	138,8	125,4	0,3	2,9

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								(continued)				
			Arrivals						12	021		
	I 2020	XII 2020	I 2021	Indices 12021 XII 2020	Indices <u>I 2021</u> I 2020	I 2020	XII 2020	I 2021	Indices <u>I 2021</u> XII 2020	Indices <u>I 2021</u> I 2020	Structure of nights %	Average number of nihgts by arrivals
Hungary	400	68	68	100,0	17,0	937	207	318	153,6	33,9	0,7	4,7
Malta	3	_	1	_	33,3	8	_	4		50,0	0,0	4,0
Norway	110	14	19	135,7	17,3	186	38	71	186,8	38,2	0,2	3,7
Germany	1.446	394	494	125,4	34,2	3.470	917	1.294	141,1	37,3	2,8	2,6
Poland	220	59	50	84,7	22,7	543	289	116	40,1	21,4	0,3	2,3
Portugal	34	12	8	66,7	23,5	69	47	61	129,8	88,4		7,6
Romania	156	52	53	101,9	34,0	501	164	144	87,8	28,7	0,3	2,7
Russian Federation	410	101	142	140,6	34,6	824	332	313	94,3	38,0		2,2
North of Macedonia <sup>1)</sup>	586	121	134	110,7	22,9	1.227	250	415	166,0	33,8		3,1
Slovakia	113	19	31	163,2	27,4	208	29	64	220,7	30,8		2,1
Slovania	3.599	374	597	159,6	16,6	7.720	967	1.598	165,3	20,7		2,7
Serbia	7.270	2.555	3.712	145,3	51,1	19.469	6.092	12.894	211,7	66,2		3,5
	148	47	13	27,7	8,8	287	167	28	16,8	9,8		2,2
Spain Switzerland (including	382	379	199	52,5	52,1	858	785	554	70,6	64,6		
Liechtenstein) Sweden	493	51	94	184,3	19,1	920	150	228	152,0	24,8		2,4
	2.485	543	709	130,6	28,5	5.799	1.372	1.624	118,4	28,0		2,3
Turkey	2.463	99	82		30,5	681	280	233				
United Kingdom				82,8					83,2	34,2		2,8
Ukraine	48	53	11	20,8	22,9	132	140	22	15,7	16,7		2,0
Other European countries	77	43	15	34,9	19,5	182	107	38	35,5	20,9		2,5
Egypt	81	20	36	180,0	44,4	247	23	120	521,7	48,6		3,3
South Africa	6	1	5	500,0	83,3	25	1	6	600,0	24,0		
Other African countries	122	101	77	76,2	63,1	716	228	169	74,1	23,6		2,2
Canada	130	19	38	200,0	29,2	297	54	172	318,5	57,9		4,5
USA Other Northern American	1.035	253 1	412 9	162,8 900,0	39,8 112,5	2.001 14	497 9	815 9	164,0 100,0	40,7 64,3		2,0 1,0
countries Brazil	98	12	31	258,3	31,6	187	25	72	288,0	38,5	0,2	2,3
Other Southern and Central	122	11	18	163,6	14,8	306	40	43	107,5	14,1	0,1	2,4
Bahrain	157	60	84	140,0	53,5	444	212	233	109,9	52,5	0,5	2,8
India	63	19	14	73,7	22,2	131	34	63	185,3	48,1	0,1	4,5
Iran	26	7	6	85,7	23,1	371	83	68	81,9	18,3	0,1	11,3
Israel	41	78	19	24,4	46,3	99	152	43	28,3	43,4	0,1	2,3
Japan	168	17	15	88,2	8,9	312	53	25	47,2	8,0	0,1	1,7
Republic of Korea	788	5	1	20,0	0,1	806	6	4	66,7	0,5		
Qatar	141	72	17	23,6	12,1	400	128	60	46,9	15,0	0,1	3,5
China	2.557	91	30	33,0	1,2	3.598	172	78	45,3	2,2		
Kuwait	279	142	62	43,7	22,2	1.439	569	217	38,1	15,1		3,5
Malaysia	390	1	4	400,0	1,0	599	1	8	800,0	1,3	0,0	2,0
Oman	170	96	51	53,1	30,0	413	287	140	48,8	33,9		
Saudi Arabia	907	21	39	185,7	4,3	2.436	43	61	141,9	2,5	0,1	1,6
United Arab Emirates	642	2.852	1.421	49,8	221,3	2.056	7.596	3.979	52,4	193,5	8,8	2,8
Other Asian countries	989	108	85	78,7	8,6	1.651	319	223	69,9	13,5		
Australia	227	11	15	136,4	6,6	575	29	46	158,6	8,0		
New Zealand	20	24	4	16,7	20,0	32	29	8	27,6	25,0		
Other countries of Oceania	2	_	3	_	150,0	4	_	20	_	500,0	0,0	6,7

<sup>1)</sup> previous FYR of Macedonia

# For eign tourist nights and arrivals, by country of residence , January 2021.

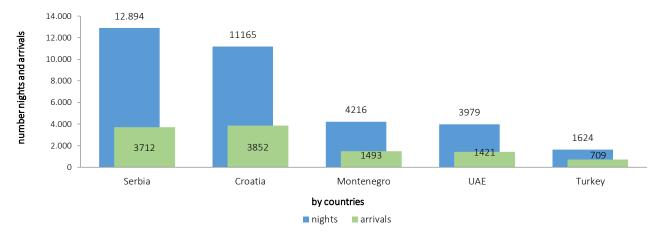


Table 3:Tourist arrivals	and nights	s accordii	ng to the	classifica	ntion of a	ctivities	1)				
				I 2021							
	I 2020	XII 2020	I 2021	Indices I 2021 XII 2020	Indices I 2021 I 2020	I 2020	XII 2020	I 2021	Indices 12021 XII 2020	Indices <u>I 2021</u> I 2020	Structure of nights %
Total	78.256	39.585	48.178	121,7	61,6	186.047	80.938	119.875	148,1	64,4	100,0
Hotels and similar accommodation	75.078	38.615	46.639	120,8	62,1	176.001	78.160	115.472	147,7	65,6	96,3
Holiday and other short-stay accommodation	2.529	866	1.365	157,6	54,0	5.196	2.271	3.176	139,9	61,1	2,6
Camps and camping grounds	179	55	34	61,8	19,0	502	104	64	61,5	12,7	0,1
Other accommodation	470	49	140	285,7	29,8	4.348	403	1.163	288,6	26,7	1,0
Domestic tourist Hotels and similar accommodation	<b>27.404</b> 25.783		<b>32.625</b> 31.236	<b>119,5</b> 118,0	<b>119,1</b> 121,1	<b>59.641</b> 54.423	<b>50.737</b> 48.537	<b>74.413</b> 70.705	<b>146,7</b> 145,7	<b>124,8</b> 129,9	<b>62,1</b> 59,0
Holiday and other short-stay accommodation	1.201		1.236	163,3	102,9	1.893	1.755	2.514	143,2	132,8	2,1
Camps and camping grounds	48	34	17	50,0	35,4	144	42	35	83,3	24,3	0,0
Other accommodation	372	49	136	277,6	36,6	3.181	403	1.159	287,6	36,4	1,0
Foreign tourist	50.852	12.274	15.553	126,7	30,6	126.406	30.201	45.462	150,5	36,0	37,9
Hotels and similar accommodation	49.295	12.144	15.403	126,8	31,2	121.578	29.623	44.767	151,1	36,8	37,3
Holiday and other short-stay accommodation	1.328	109	129	118,3	9,7	3.303	516	662	128,3	20,0	0,6
Camps and camping grounds	131	21	17	81,0	13,0	358	62	29	46,8	8,1	0,0
Other accommodation	98	_	4	_	4,1	1.167	_	4	_	0,3	0,0

<sup>1)</sup> The Classification of Economic Activities of BiH 2010

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

			, , ,	rangemer		Organised trip								
	Arrivals tourist			Nights tourist			Arr	ivals touri	st	Nights tourist				
	I 2020	I 2021	Indices 12021 12020	I 2020	I 2021	Indices 12021 12020	I 2020	I 2021	Indices 1 2021 I 2020	I 2020	I 2021	Indices 1 2021 1 2020		
Total	59.436	45.158	76,0	135.104	111.747	82,7	18.820	3.020	16,0	50.943	8.128	16,0		
Domestic tourist	23.238	30.295	130,4	47.846	68.958	144,1	4.166	2.330	55,9	11.795	5.455	46,2		
Foreign tourist	36.198	14.863	41,1	87.258	42.789	49,0	14.654	690	4,7	39.148	2.673	6,8		

#### Metodologija

## The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

#### **Observation units**

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

#### Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other includes uncategorised accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

## Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

## Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

#### **Definitions**

**Tourism** means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

**Tourist** is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

**Residence** is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

**Domestic tourist** is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

**Foreign tourist** is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

**Tourist arrivals** refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

**Accommodation capacities** are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

**Permanent beds** are those that are regularly ready-made for renting to guests.

**Occupancy rate of permanent beds (net)** in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

**Organization of tourist arrivals** represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

## **Symbols**

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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