BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



FIRST RELEASE



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YEAR XIV SARAJEVO, 04.11.2020 NUMBER 9

TOURISM STATISTICS

Tourism in BH September, 2020

In September 2020 tourists realised 55,156 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 23.0% as compared to August 2020 and decrease by 67.5% as compared to September 2019. Tourists realised 14,205 tourist nights which represent the decrease by 32.0% as compared to August 2020 and decrease by 57.0% as compared to September 2019. Domestic tourists share of total number of overnight stays was 75.4% and foreign tourists share was 24.6%.

The number of domestic tourist nights decreased by 31.8% as compared to August 2020 and increased by 21.7% as compared to September 2019. Foreign tourist nights decreased by 32% as compared to August 2020 and decreased by 85.6% as compared to September 2019.

Concerning the structure of foreign tourist nights in September 2020, the most of them (64.1%) were realised by tourists from: Serbia with (43.2%), Croatia (11.7%), Turkey (3.3%) and Germany (2.7%). Tourists from other countries realised 35.9% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Malaysia wiht average stay by 31.0 nights, Japan 10.7 nights, Hungary 6.0 nights, Belgium 5.9 nights and Norway 5.1 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in September 2020 amounted to 16,508 which is 21.0% decrease compared to September 2019. Number of available beds was 34,437 beds, which is decrease by 21,3%, compared to the same month of 2019.

In September 2020, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 15,063, which is an decrease of 17,8% compared to September 2019., and number of available beds amounted to 30,913 which is an decrease of 18,1%, compared to the same month of the previous year.

Net occupancy rate of permanent beds in September 2020 was 14.2%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 92.4%.

Tourist nights by months September 2019.- September 2020.

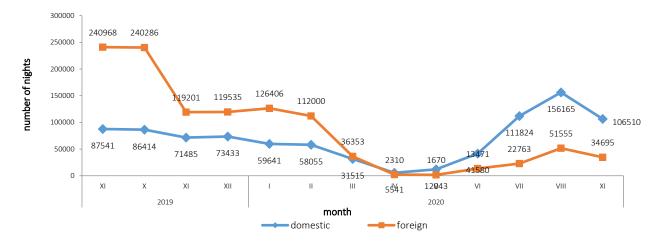
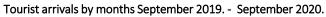


Table 1: Tourist arrivals and nights

			Arrivals					IX 2020				
	IX 2019*	VIII 2020	IX 2020	Indices IX 2020 VIII 2020	Indices IX 2020 IX 2019	IX 2019*	VIII 2020	IX 2020	Indices IX 2020 VIII 2020	Indices IX 2020 IX 2019	Structure of nights %	Average number of nihgts by arrivals
TOTAL	169.726	71.589	55.156	77,0	32,5	328.509	207.720	141.205	68,0	43,0	100,0	2,6
Domestic tourist	40.716	51.943	40.117	77,2	98,5	87.541	156.165	106.510	68,2	121,7	75,4	2,7
Foreign tourist	129.010	19.646	15.039	76,5	11,7	240.968	51.555	34.695	67,3	14,4	24,6	2,3

^{*} final data



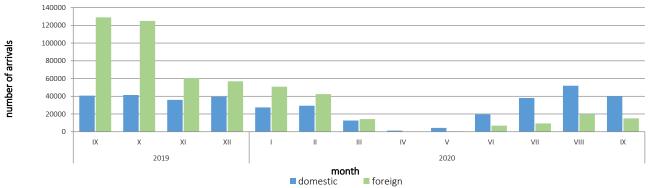


Table 2: Foreign tourist arrivals and nights, by country of residence

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				IX 2020								
	IX 2019*	VIII 2020	IX 2020	Indices 1X 2020 VIII 2020	Indices IX 2020 IX 2019	IX 2019*	VIII 2020	IX 2020	Indices <u>IX 2020</u> VIII 2020	Indices <u>IX 2020</u> IX 2019	Structure of nights %	Average number of nihgts by arrivals
Total	129.010	19.646	15.039	76,5	11,7	240.968	51.555	34.695	67,3	14,4	100,0	2,3
Foreign tourist Albania	287	16	27	168,8	9,4	520	54	47	87,0	9,0	0,1	1,7
Austria	2.650	278	293	105,4	11,1	5.047	598	545	91,1	10,8	1,6	1,9
Belgium	1.356	45	8	17,8	0,6	3.043	152	47	30,9	1,5	0,1	5,9
Bulgaria	1.594	56	45	80,4	2,8	2.634	105	119	113,3	4,5	0,3	2,6
Montenegro	1.542	257	330	128,4	21,4	3.021	582	585	100,5	19,4	1,7	1,8
Czech Republic	1.023	109	60	55,0	5,9	1.929	185	109	58,9	5,7	0,3	1,8
Denmark	1.034	31	53	171,0	5,1	2.690	72	139	193,1	5,2	0,4	2,6
Estonia	121	1	_	_	_	171	1	_	_	_	_	_
Finland	432	12	3	25,0	0,7	935	51	10	19,6	1,1	0,0	3,3
France	4.270	248	85	34,3	2,0	10.310	535	180	33,6	1,7	0,5	2,1
Greece	795	21	31	147,6	3,9	1.442	79	81	102,5	5,6	0,2	2,6
Netherlands	2.173	146	100	68,5	4,6	5.570	382	237	62,0	4,3	0,7	2,4
Croatia	10.017	1.875	2.009	107,1	20,1	18.573	4.002	4.047	101,1	21,8	11,7	2,0
Ireland	743	18	8	44,4	1,1	2.590	31	40	129,0	1,5	0,1	5,0
Iceland	44	1	-	-	-	59	3	_	-	-	-	-
Italy	5.088	100	176	176,0	3,5	11.469	323	479	148,3	4,2	1,4	2,7
Cyprus	117	-	15	-	12,8	158	-	15	-	9,5	0,0	1,0
Latvia	248	-	1	-	0,0	421	-	1	-	0,2	=	1,0
Lithuania	244	218	119	54,6	48,8	319	218	119	54,6	37,3	0,3	1,0
Luxembourg	65	85	13	15,3	20,0	107	211	36	17,1	33,6	0,1	2,8

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								(continued)				
	Arrivals								IX 2020			
	IX 2019*	VIII 2020	IX 2020	Indices IX 2020 VIII 2020	Indices IX 2020 IX 2019	IX 2019*	VIII 2020	IX 2020	Indices IX 2020 VIII 2020	Indices IX 2020 IX 2019	Structure of nights %	Average number of nihgts by arrivals
Hungary	2.181	53	54	101,9	2,5	3.664	374	326	87,2	8,9	0,9	6,0
Malta	90		1		1,1	541		1		0,2	0,0	1,0
Norway	516	- 15	14	93,3	2,7	1.135	53	71	134,0	6,3	0,0	5,1
Germany	7.019	569	353	62,0	5,0	13.951	1.656	936	56,5	6,7	2,7	2,7
Poland	6.626	160	165	103,1	2,5	13.414	504	314	62,3	2,3	0,9	1,9
Portugal			79									
	365	14		564,3	21,6	483	23	160	695,7	33,1	0,5	2,0
Romania	727	50	41	82,0	5,6	1.184	122	84	68,9	7,1	0,2	2,0
Russian Federation North of Macedonia ¹⁾	777	36	27	75,0	3,5	1.198	98	91	92,9	7,6	0,3	3,4
	751	62	102	164,5	13,6	1.381	280	440	157,1	31,9	1,3	4,3
Slovakia	507	47	37	78,7	7,3	931	262	49	18,7	5,3	0,1	1,3
Slovenia	6.583	717	177	24,7	2,7	11.262	2.233	511	22,9	4,5	1,5	2,9
Serbia	8.340	11.812	6.905	58,5	82,8	15.197	31.971	14.979	46,9	98,6	43,2	2,2
Spain	2.801	105	102	97,1	3,6	4.683	223	142	63,7	3,0	0,4	1,4
Switzerland (including Liechtenstein)	1.287	79	60	75,9	4,7	2.892	184	206	112,0	7,1	0,6	3,4
Sweden	1.810	147	94	63,9	5,2	3.804	419	276	65,9	7,3	0,8	2,9
Turkey	7.700	197	505	256,3	6,6	12.372	488	1.150	235,7	9,3	3,3	2,3
United Kingdom	2.155	60	104	173,3	4,8	4.588	170	200	117,6	4,4	0,6	1,9
Ukraine	194	21	63	300,0	32,5	519	62	95	153,2	18,3	0,3	1,5
Other European countries	257	48	13	27,1	5,1	733	274	20	7,3	2,7	0,1	1,5
Egypt	67	11	9	81,8	13,4	180	63	24	38,1	13,3	0,1	2,7
South Africa	45	3	1	33,3	2,2	83	26	1	3,8	1,2	0,0	1,0
Other African countries	293	58	44	75,9	15,0	830	106	69	65,1	8,3	0,2	1,6
Canada	1.682	23	18	78,3	1,1	2.775	61	63	103,3	2,3	0,2	3,5
USA	5.237	263	454	172,6	8,7	10.168	541	871	161,0	8,6	2,5	1,9
Other Northern American countries	151	6	9	150,0	6,0	302	17	36	211,8	11,9	0,1	4,0
Brazil	1.199	14	21	150,0	1,8	1.947	54	30	55,6	1,5	0,1	1,4
Other Southern and Central American countries	1.339	84	20	23,8	1,5	2.477	92	36	39,1	1,5	0,1	1,8
Bahrain	449	5	31	620,0	6,9	1.310	24	112	466,7	8,5	0,3	3,6
India	294	3	4	133,3	1,4	675	35	9	25,7	1,3	0,0	2,3
Iran	54	1	4	400,0	7,4	113	6	8	133,3	7,1	0,0	2,0
Israel	874	21	13	61,9	1,5	1.988	23	22	95,7	1,1	0,1	1,7
Japan	1.110	2	6	300,0	0,5		52	64	123,1	4,3	0,2	10,7
Republic of Korea	4.257	1	4	400,0	0,1	4.929	15	4	26,7	0,1	0,0	1,0
Qatar	316	78	110	141,0	34,8		183	366	200,0	43,6	1,1	3,3
China	12.950	237	64	27,0	0,5		369	161	43,6	1,0	0,5	2,5
Kuwait	656	112	244	217,9	37,2	2.321	291	1.108	380,8	47,7	3,2	4,5
Malaysia	1.740	2	2	100,0	0,1	2.320		62	516,7	2,7	0,2	31,0
Oman Saudi Arabia	1.098	18	21	116,7	1,9	2.432	41	49	119,5	2,0	0,1	2,3
Saudi Arabia	4.185	18	36	200,0	0,9	10.399	26	53	203,8	0,5	0,2	1,5
United Arab Emirates	1.416	867	1.562	180,2	110,3	4.104		4.439	199,6	108,2	12,8	2,8
Other Asian countries Australia	3.143 1.608	86 21	77 13	89,5 61,9	2,4 0,8	5.577 2.810	247 58	180 41	72,9 70,7	3,2 1,5	0,5 0,1	2,3 3,2
New Zealand	1.608				υ,8	2.810 448		41	/0,/			
Other countries of Oceania	34	3	-	=	=	43		=	=	-	=	=
1) provious EVP of Macadonia		3		_	-	43	9	_	_	_	_	-

¹⁾ previous FYR of Macedonia

^{*}final data

Foreign tourist nights and arrivals, by country of residence , September 2020.

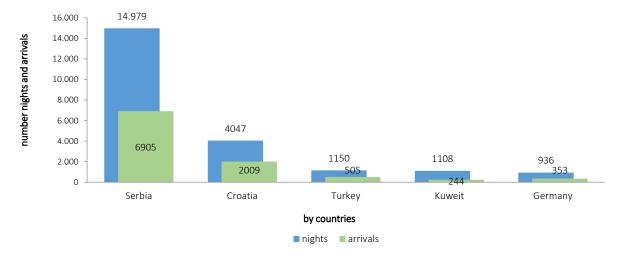


Table 3:Tourist arrivals and nights according to the classification of activities 1)

Table 3:Tourist arrivals a	ana mgm	s accord	ing to th	e ciassiii	ication o	i acuviu	es				
				IX 2020							
	IX 2019*	VIII 2020	IX 2020	Indices <u>IX 2020</u> VIII 2020	Indices IX 2020 IX 2019	IX 2019*	VIII 2020	IX 2020	Indices IX 2020 VIII 2020	Indices IX 2020 IX 2019	Structure of nights %
Total	169.726	71.589	55.156	77,0	32,5	328.509	207.720	141.205	68,0	43,0	100,0
Hotels and similar accommodation	161.224	67.837	52.497	77,4	32,6	302.233	194.817	130.499	67,0	43,2	92,4
Holiday and other short-stay accommodation	5.946	1.553	1.363	87,8	22,9	13.819	3.977	3.018	75,9	21,8	2,1
Camps and camping grounds	1.225	1.604	674	42,0	55,0	1.961	3.471	727	20,9	37,1	0,5
Other accommodation	1.331	595	622	104,5	46,7	10.496	5.455	6.961	127,6	66,3	4,9
Domestic tourist	40.716	51.943	40.117	77,2	98,5	87.541	156.165	106.510	68,2	121,7	75,4
Hotels and similar accommodation	37.520	49.326	38.391	77,8	102,3	74.675	145.572	97.453	66,9	130,5	69,0
Holiday and other short-stay accommodation	1.676	1.281	1.052	82,1	62,8	3.347	2.957	2.120	71,7	63,3	1,5
Camps and camping grounds	359	750	63	8,4	17,5	395	2.266	78	3,4	19,7	0,1
Other accommodation	1.161	586	611	104,3	52,6	9.124	5.370	6.859	127,7	75,2	4,9
Foreign tourist	129.010	19.646	15.039	76,5	11,7	240.968	51.555	34.695	67,3	14,4	24,6
Hotels and similar accommodation	123.704	18.511	14.106	76,2	11,4	227.558	49.245	33.046	67,1	14,5	23,4
Holiday and other short-stay accommodation	4.270	272	311	114,3	7,3	10.472	1.020	898	88,0	8,6	0,6
Camps and camping grounds	866	854	611	71,5	70,6	1.566	1.205	649	53,9	41,4	0,5
Other accommodation	170	9	11	122,2	6,5	1.372	85	102	120,0	7,4	0,1

¹⁾ The Classification of Economic Activities of BiH 2010

^{*}final data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

		I	ndividual aı	rrangement			Organised trip							
	Arrivals tourist			Nights tourist			Ar	rivals touri	st	Nights tourist				
	IX 2019*	IX 2020	Indices 1X 2020 IX 2019	IX 2019*	IX 2020	Indices IX 2020 IX 2019	IX 2019	IX 2020	Indices 1X 2020 IX 2019	IX 2019	IX 2020	Indices IX 2020 IX 2019		
Total	106.374	48.364	45,5	212.325	122.068	57,5	63.352	6.792	10,7	116.184	19.137	16,5		
Domestic tourist	33.197	34.963	105,3	71.872	90.625	126,1	7.519	5.154	68,5	15.669	15.885	101,4		
Foreign tourist	73.177	13.401	18,3	140.453	31.443	22,4	55.833	1.638	2,9	100.515	3.252	3,2		

^{*} final data

NOTES ON M ETHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other includes uncategorised accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

Published and printed by the Agency for Statistics of the Bosnia and Herzegovina, 71000 Sarajevo, Zelenih beretki 26

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First Release data are also published on the Internet