



FIRST RELEASE



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YEAR XVII

SARAJEVO, 03/11/2022

NUMBER 9

BUSINESS STATISTICS Tourism, September 2022

In September 2022 tourists realised 158,370 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 18.9% as compared to August 2022 and increase by 51,5% as compared to September 2021. Tourists realised 328,620 tourist nights which represent the decrease by 30,0% as compared to August 2022 and increase by 37.8% as compared to September 2021. Domestic tourists share of total number of overnight stays was 37.0% and foreign tourists share was 63.0%.

The number of domestic tourist nights decreased by 18.1% as compared to August 2022 and increased by 19.7% as compared to September 2021. Foreign tourist nights decreased by 35.5% as compared to August 2022 and increased by 51,3% as compared to September 2021.

Concerning the structure of foreign tourist nights in September 2022, the most of them (58.0%) were realised by tourists from: Serbia (11.1%), Croatia (9.0%), Germany (6.1%), Turkey (5.6), Slovenia (5.5%), Poland (5.0), France (3.5%), Kuwait (3.9%), Saudi Arabia and United State of America with by (3.7%). Tourists from other countries realised 42,0% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Kuwait with 3.9 nights, Ireland with 3.7 nights, France with 3.5 nights, Bahrain with 3.3 nights, Iran with 3.1 nights, Denmark with 3.0 nights, Qatar with 2.8 nights and United Arabian Emirates with 2.7 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in September 2022 amounted to 19,722 which is 6.9% increase compared to September 2021. Number of available beds was 42,937 beds, which is increase by 6.7%, compared to the same month of 2021.

In September 2022, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17.794, which is an increase of 6.9% compared to September 2021., and number of available beds amounted to 37,063 which is an increase of 7.2%, compared to the same month of the previous year.

Net occupancy rate of rooms was 33.4% and permanent beds it was 27.8% in August 2022 , while in September 2021, net occupancy rate of rooms was 28.9% and of permanent beds 21.4%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 93.9%

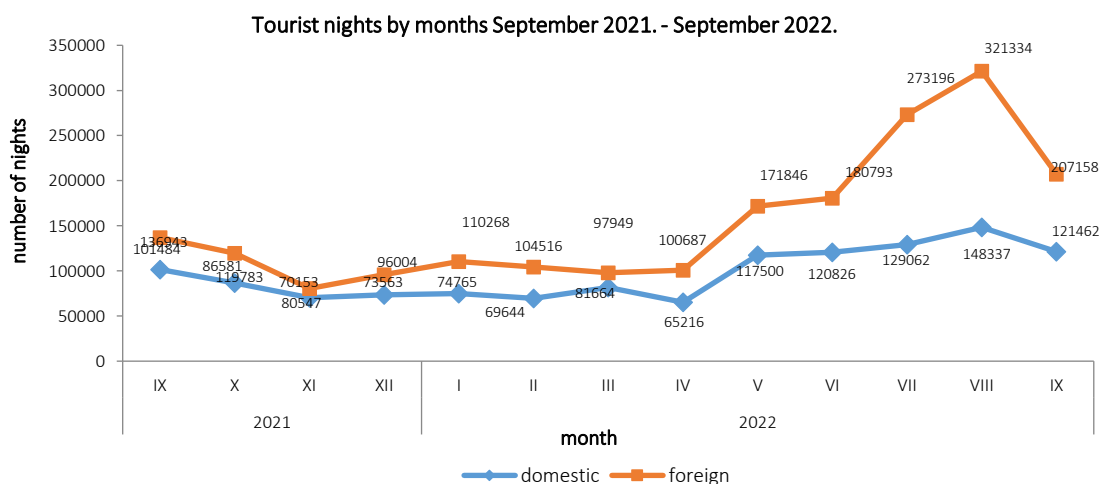
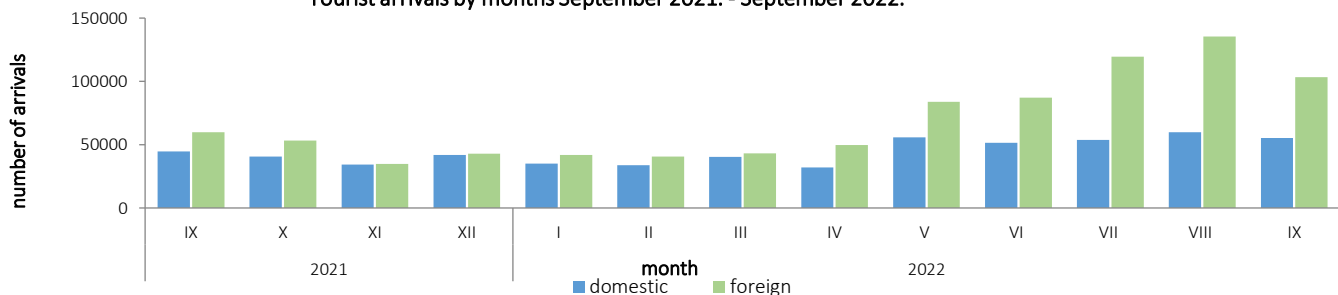


Table 1: Tourist arrivals and nights

	Arrivals					Nights					IX 2022	
	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 X 2021	Structure of nights %	Average number of nights by arrivals
Total	104.548	195.222	158.370	81,1	151,5	238.427	469.671	328.620	70,0	137,8	100,0	2,1
Domestic tourist	44.678	59.819	55.151	92,2	123,4	101.484	148.337	121.462	81,9	119,7	37,0	2,2
Foreign tourist	59.870	135.403	103.219	76,2	172,4	136.943	321.334	207.158	64,5	151,3	63,0	2,0

*final dana

Tourist arrivals by months September 2021. - September 2022.

Table2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					IX 2022	
	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	Structure of nights %	Average number of nights by arrivals
Total foreign tourist	59.870	135.403	103.219	76,2	172,4	136.943	321.334	207.158	64,5	151,3	100,0	2,0
Albania	175	315	496	157,5	283,4	443	551	938	170,2	211,7	0,5	1,9
Austria	1.783	5.001	2.793	55,8	156,6	3.329	10.915	5.067	46,4	152,2	2,4	1,8
Belgium	640	835	1.060	126,9	165,6	1.495	1.811	2.114	116,7	141,4	1,0	2,0
Bulgaria	270	523	763	145,9	282,6	596	1.012	1.465	144,8	245,8	0,7	1,9
Montenegro	1.254	2.035	2.359	115,9	188,1	2.560	4.789	4.489	93,7	175,4	2,2	1,9
Czech Republic	635	1.078	1.197	111,0	188,5	1.294	2.250	1.797	79,9	138,9	0,9	1,5
Denmark	433	838	772	92,1	178,3	1.250	2.167	2.280	105,2	182,4	1,1	3,0
Estonia	111	50	89	178,0	80,2	139	99	132	133,3	95,0	0,1	1,5
Finland	81	110	237	215,5	292,6	339	236	513	217,4	151,3	0,2	2,2
France	1.646	3.396	2.637	77,7	160,2	5.144	11.127	9.205	82,7	178,9	4,4	3,5
Greece	136	1.463	981	67,1	721,3	251	3.438	1.865	54,2	743,0	0,9	1,9
Netherlands	1.484	3.905	2.479	63,5	167,0	3.714	8.678	6.310	72,7	169,9	3,0	2,5
Croatia	5.799	12.091	10.290	85,1	177,4	11.451	24.012	18.596	77,4	162,4	9,0	1,8
Ireland	187	550	525	95,5	280,7	440	2.016	1.958	97,1	445,0	0,9	3,7
Iceland	10	33	18	54,5	180,0	23	59	28	47,5	121,7	0,0	1,6
Italy	1.368	5.131	2.689	52,4	196,6	2.931	10.994	5.777	52,5	197,1	2,8	2,1
Cyprus	22	143	68	47,6	309,1	47	257	152	59,1	323,4	0,1	2,2
Latvia	26	101	66	65,3	253,8	38	177	113	63,8	297,4	0,1	1,7
Lithuania	54	328	132	40,2	244,4	104	705	286	40,6	275,0	0,1	2,2
Luxembourg	48	390	192	49,2	400,0	90	819	328	40,0	364,4	0,2	1,7
Hungary	1.122	2.383	2.282	95,8	203,4	2.003	5.099	3.661	71,8	182,8	1,8	1,6
Malta	2	15	115	766,7	1)	2	45	192	426,7	1)	0,1	1,7

(continued on next page)

	Arrivals					Nights					IX 2022	
	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	Structure of nihtgs %	Average number of nihtgs by arrivals
Norway	174	474	489	103,2	281,0	348	983	913	92,9	262,4	0,4	1,9
Germany	3.789	8.743	6.097	69,7	160,9	9.056	19.912	12.659	63,6	139,8	6,1	2,1
Poland	2.183	5.280	4.567	86,5	209,2	4.141	10.385	10.416	100,3	251,5	5,0	2,3
Portugal	111	546	261	47,8	235,1	162	2.039	421	20,6	259,9	0,2	1,6
Romania	443	979	865	88,4	195,3	839	2.083	2.089	100,3	249,0	1,0	2,4
Russian Federation	444	820	617	75,2	139,0	931	1.607	1.118	69,6	120,1	0,5	1,8
North Macedonia	481	625	893	142,9	185,7	917	1.151	1.788	155,3	195,0	0,9	2,0
Slovakia	296	871	482	55,3	162,8	562	2.468	870	35,3	154,8	0,4	1,8
Slovenia	2.364	6.628	6.500	98,1	275,0	3.944	13.701	11.335	82,7	287,4	5,5	1,7
Serbia	8.240	13.917	13.024	93,6	158,1	15.250	31.529	23.032	73,1	151,0	11,1	1,8
Spain	549	2.535	1.176	46,4	214,2	1.139	6.801	3.005	44,2	263,8	1,5	2,6
Switzerland (including Liechtenstein)	698	1.856	1.251	67,4	179,2	1.432	4.086	2.467	60,4	172,3	1,2	2,0
Sweden	852	1.791	1.305	72,9	153,2	2.027	4.444	2.573	57,9	126,9	1,2	2,0
Turkey	3.759	8.427	8.704	103,3	231,6	7.292	12.052	11.655	96,7	159,8	5,6	1,3
United Kingdom	682	1.955	1.555	79,5	228,0	2.265	5.162	3.549	68,8	156,7	1,7	2,3
Ukraine	202	396	198	50,0	98,0	350	1.001	476	47,6	136,0	0,2	2,4
Other European countries	116	377	434	115,1	374,1	225	1.236	952	77,0	423,1	0,5	2,2
Egypt	58	113	72	63,7	124,1	146	369	189	51,2	129,5	0,1	2,6
South Africa	20	142	31	21,8	155,0	27	249	55	22,1	203,7	0,0	1,8
Other African countries	151	299	172	57,5	113,9	432	933	454	48,7	105,1	0,2	2,6
Canada	250	861	953	110,7	381,2	575	2.206	1.817	82,4	316,0	0,9	1,9
USA	2.143	4.180	3.846	92,0	179,5	4.483	10.173	7.636	75,1	170,3	3,7	2,0
Other Northern American countries	47	123	410	333,3	872,3	88	220	768	349,1	872,7	0,4	1,9
Brazil	73	248	295	119,0	404,1	141	936	606	64,7	429,8	0,3	2,1
Other Southern and Central American countries	103	475	782	164,6	759,2	245	959	1.298	135,3	529,8	0,6	1,7
Bahrain	716	1.992	279	14,0	39,0	2.581	5.139	924	18,0	35,8	0,4	3,3
India	96	244	235	96,3	244,8	216	623	484	77,7	224,1	0,2	2,1
Iran	11	29	21	72,4	190,9	32	62	65	104,8	203,1	0,0	3,1
Israel	1.097	2.104	1.069	50,8	97,4	2.779	6.068	2.321	38,2	83,5	1,1	2,2
Japan	69	85	89	104,7	129,0	175	326	210	64,4	120,0	0,1	2,4
Republic of Korea	15	304	465	153,0	1)	18	598	530	88,6	1)	0,3	1,1
Qatar	156	469	120	25,6	76,9	587	1.561	333	21,3	56,7	0,2	2,8
China	180	498	465	93,4	258,3	705	926	877	94,7	124,4	0,4	1,9
Kuwait	2.359	3.636	2.063	56,7	87,5	8.791	14.412	8.126	56,4	92,4	3,9	3,9
Malaysia	13	303	1.599	527,7	1)	18	367	1.924	524,3	1)	0,9	1,2
Oman	1.431	3.166	1.413	44,6	98,7	3.609	7.632	3.152	41,3	87,3	1,5	2,2
Saudi Arabia	5.541	7.917	3.459	43,7	62,4	14.787	20.492	7.735	37,7	52,3	3,7	2,2
United Arab Emirates	2.141	8.383	1.975	23,6	92,2	6.523	27.770	5.344	19,2	81,9	2,6	2,7
Other Asian countries	455	1.992	1.992	100,0	437,8	1.244	5.260	4.315	82,0	346,9	2,1	2,2
Australia	63	789	597	75,7	947,6	146	1.922	1.080	56,2	739,7	0,5	1,8
New Zealand	11	72	91	126,4	827,3	29	166	218	131,3	751,7	0,1	2,4
Other countries of Oceania	2	45	68	151,1	1)	3	69	113	163,8	1)	0,1	1,7

1) Index higher than 999
*final data

Foreign tourist nights and arrivals, by country of residence, September 2022.

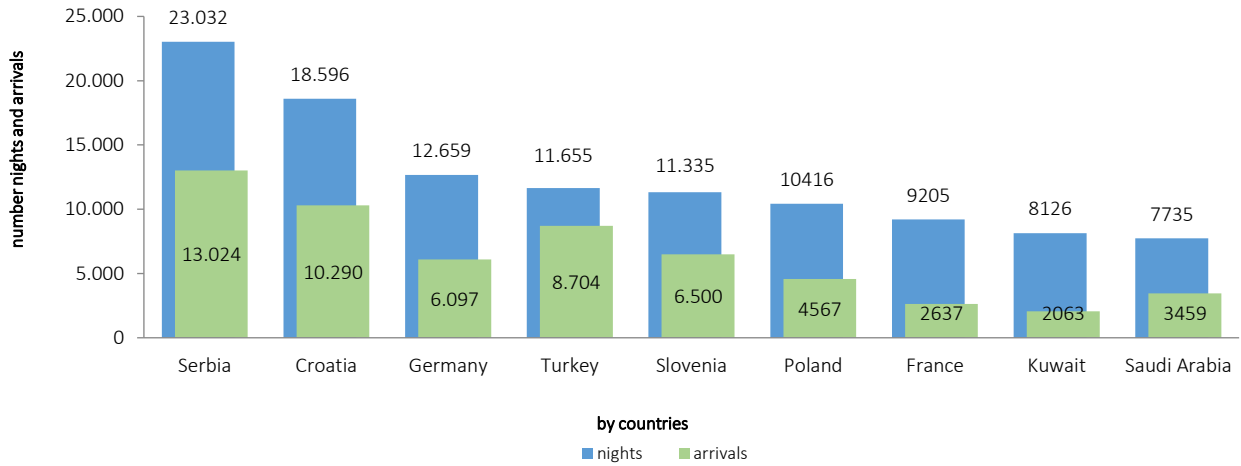


Table 3: Tourist arrivals and nights according to the classification of activities ²⁾

	Arrivals					Nights					IX 2022
	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	IX 2021*	VIII 2022	IX 2022	Indeksi IX 2022 VIII 2022	Indeksi IX 2022 IX 2021	Structure of nights %
Total	104.548	195.222	158.370	81,1	151,5	238.427	469.671	328.620	70,0	137,8	100,0
Hotels and similar accommodation	100.021	184.270	152.251	82,6	152,2	221.902	435.416	308.607	70,9	139,1	93,9
Holiday and other short-stay accommodation	2.572	6.898	3.437	49,8	133,6	6.448	20.435	8.145	39,9	126,3	2,5
Camps and camping grounds	1.135	3.099	1.760	56,8	155,1	1.711	6.201	3.550	57,2	207,5	1,1
Other accommodation	820	955	922	96,5	112,4	8.366	7.619	8.318	109,2	99,4	2,5
Domestic tourist	44.678	59.819	55.151	92,2	123,4	101.484	148.337	121.462	81,9	119,7	37,0
Hotels and similar accommodation	42.116	55.777	52.214	93,6	124,0	89.912	133.577	109.803	82,2	122,1	33,4
Holiday and other short-stay accommodation	1.361	2.931	1.697	57,9	124,7	3.035	7.153	3.352	46,9	110,4	1,0
Camps and camping grounds	412	336	494	147,0	119,9	517	532	958	180,1	185,3	0,3
Other accommodation	789	775	746	96,3	94,6	8.020	7.075	7.349	103,9	91,6	2,2
Foreign tourist	59.870	135.403	103.219	76,2	172,4	136.943	321.334	207.158	64,5	151,3	63,0
Hotels and similar accommodation	57.905	128.493	100.037	77,9	172,8	131.990	301.839	198.804	65,9	150,6	60,5
Holiday and other short-stay accommodation	1.211	3.967	1.740	43,9	143,7	3.413	13.282	4.793	36,1	140,4	1,5
Camps and camping grounds	723	2.763	1.266	45,8	175,1	1.194	5.669	2.592	45,7	217,1	0,8
Other accommodation	31	180	176	97,8	567,7	346	544	969	178,1	280,1	0,3

²⁾ The Classification of Economic Activities of BiH 2010

*final data

Table 4: Tourist arrivals and nights, by type of organisation of tourist trips

	Individual arrangement						Organised trip					
	Arrivals			Nights			Arrivals			Nights		
	IX 2021*	IX 2022	Indices IX 2022 IX 2021	IX 2021*	IX 2022	Indices IX 2022 IX 2021	IX 2021*	IX 2022	Indices IX 2022 IX 2021	IX 2021*	IX 2022	Indices IX 2022 IX 2021
Total	87.349	114.046	130,6	196.952	234.318	119,0	17.199	44.324	257,7	41.475	94.302	227,4
Domestic tourist	38.350	43.756	114,1	87.094	94.462	108,5	6.328	11.395	180,1	14.390	27.000	187,6
Foreign tourist	48.999	70.290	143,5	109.858	139.856	127,3	10.871	32.929	302,9	27.085	67.302	248,5

*final data

Methodology

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or some other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or some other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Occupancy rate of bedrooms (net) in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

Organization of tourist arrivals represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual or organised (travel agencies).

Symbols

- no occurrence

0,0 value not zero but less than 0,05

Published by the Agency for Statistics of the Bosnia and Herzegovina, 71000 Sarajevo, Zelenih beretki 26

Phone: +387 (33) 911 911 | Telefax: +387 (33) 220 622
E-mail: bhas@bhas.gov.ba | Web site: www.bhas.gov.ba

Responsible persons:

Velimir Jukić, Assistant Director of Business Statistics
Vesna Čužić, Director

Prepared by: Azra Bander Demirović



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