



# FIRST RELEASE



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YEAR XVI

SARAJEVO, 03/06/2022

NUMBER 4

## BUSINESS STATISTICS

### Tourism, March 2022

In April 2022 tourists realised 81,701 tourist arrivals in Bosnia and Herzegovina which represent the decrease by 2.1% as compared to March 2022 and increase by 129,0% as compared to April 2021. Tourists realised 165,903 tourist nights which represent the decrease by 7.6% as compared to March 2022 and increase by 96.3% as compared to April 2021. Domestic tourists share of total number of overnight stays was 39.3% and foreign tourists share was 60.7%.

The number of domestic tourist nights decreased by 20.1% as compared to March 2022 and increased by 23.9% as compared to April 2021. Foreign tourist nights increased by 2.8% as compared to March 2022 and increased by 216.1% as compared to April 2021.

Concerning the structure of foreign tourist nights in April 2022, the most of them (64.7%) were realised by tourists from: Serbia (20.6%), Croatia (17.0%), Slovenia (8.1%), Germany (7.3%), Montenegro (4.1%), Turkey (4.0%) and Austria (3.6%). Tourists from other countries realised 35.3% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Qatar with average stay by 5.9 nights, Luxembourg with 4.5 nights, Lithuania with 4.1 nights, France with 3.3 nights and Japan with 3.1 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in April 2022 amounted to 18,486 which is 13.5% increase compared to April 2021. Number of available beds was 40,006 beds, which is increase by 13.4%, compared to the same month of 2021.

In April 2022, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16,981, which is an increase of 11.7% compared to April 2021., and number of available beds amounted to 35,362 which is an increase of 10.3%, compared to the same month of the previous year.

Net occupancy rate of rooms was 19.2% and permanent beds it was 14.6% in April 2022, while in April 2021, net occupancy rate of rooms was 10.2% and of permanent beds 7.7%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 93,0%

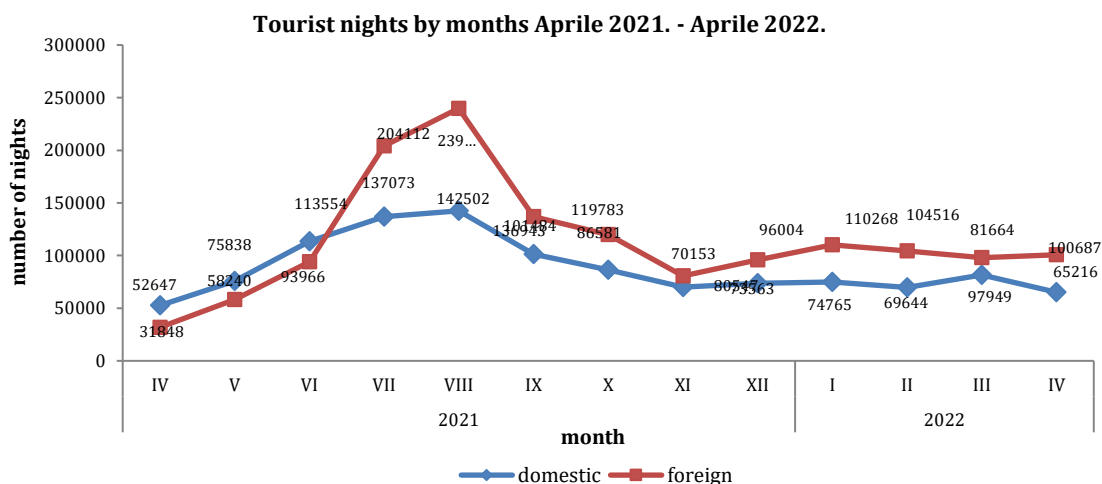
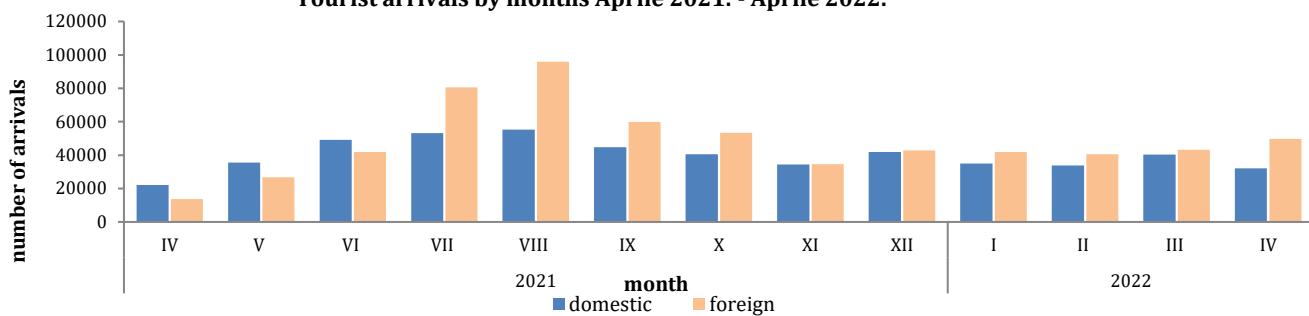


Table 1: Tourist arrivals and nights

	Arrivals					Nights					IV 2022	
	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	Structure of nights %	Average number of nights by arrivals
<b>Total</b>	<b>35.683</b>	<b>83.472</b>	<b>81.701</b>	<b>97,9</b>	<b>229,0</b>	<b>84.495</b>	<b>179.613</b>	<b>165.903</b>	<b>92,4</b>	<b>196,3</b>	<b>100,0</b>	<b>2,0</b>
<b>Domestic tourist</b>	22.070	40.225	32.029	79,6	145,1	52.647	81.664	65.216	79,9	123,9	39,3	2,0
<b>Foreign tourist</b>	13.613	43.247	49.672	114,9	364,9	31.848	97.949	100.687	102,8	316,1	60,7	2,0

\*final data

Tourist arrivals by months Aprile 2021. - Aprile 2022.



	Arrivals					Nights					IV 2022	
	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	Structure of nights %	Average number of nights by arrivals
<b>Total foreign tourist</b>	<b>13.613</b>	<b>43.247</b>	<b>49.672</b>	<b>114,9</b>	<b>364,9</b>	<b>31.848</b>	<b>97.949</b>	<b>100.687</b>	<b>102,8</b>	<b>316,1</b>	<b>100,0</b>	<b>2,0</b>
Albania	129	289	251	86,9	194,6	299	631	485	76,9	162,2	0,5	1,9
Austria	463	1.238	1.996	161,2	431,1	939	2.452	3.585	146,2	381,8	3,6	1,8
Belgium	57	246	263	106,9	461,4	128	573	623	108,7	486,7	0,6	2,4
Bulgaria	100	230	270	117,4	270,0	199	459	564	122,9	283,4	0,6	2,1
Montenegro	685	1.701	2.005	117,9	292,7	1.142	3.405	4.089	120,1	358,1	4,1	2,0
Czech Republic	78	232	470	202,6	602,6	211	625	1.094	175,0	518,5	1,1	2,3
Denmark	53	248	419	169,0	790,6	97	577	911	157,9	939,2	0,9	2,2
Estonia	6	26	25	96,2	416,7	10	48	37	77,1	370,0	0,0	1,5
Finland	17	49	142	289,8	835,3	125	108	243	225,0	194,4	0,2	1,7
France	136	349	832	238,4	611,8	281	737	2.726	369,9	970,1	2,7	3,3
Greece	29	120	194	161,7	669,0	69	233	381	163,5	552,2	0,4	2,0
Netherlands	101	497	740	148,9	732,7	190	1.077	1.887	175,2	993,2	1,9	2,6
Croatia	1.466	8.545	7.550	88,4	515,0	3.557	20.479	17.068	83,3	479,8	17,0	2,3
Ireland	4	76	148	194,7	999 <sup>1)</sup>	8	178	352	197,8	999 <sup>1)</sup>	0,3	2,4
Iceland	-	6	8	133,3	-	-	8	16	200,0	-	0,0	2,0
Italy	297	914	1.360	148,8	457,9	667	1.988	2.688	135,2	403,0	2,7	2,0
Cyprus	3	12	18	150,0	600,0	6	28	36	128,6	600,0	0,0	2,0
Latvia	1	7	23	328,6	999 <sup>1)</sup>	4	13	48	369,2	999 <sup>1)</sup>	0,0	2,1
Lithuania	20	69	74	107,2	370,0	26	90	305	338,9	999 <sup>1)</sup>	0,3	4,1
Luxembourg	21	112	66	58,9	314,3	33	244	297	121,7	900,0	0,3	4,5
Hungary	102	486	738	151,9	723,5	312	1.346	1.965	146,0	629,8	2,0	2,7
Malta	-	8	14	175	-	-	16	36	225	-	0	2,6

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	Arrivals					Nights					IV 2022	
	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	Structure of nights %	Average number of nights by arrivals
Norway	26	149	223	149,7	857,7	126	255	445	174,5	353,2	0,4	2,0
Germany	415	1.924	3.510	182,4	845,8	1.011	4.183	7.334	175,3	725,4	7,3	2,1
Poland	110	287	405	141,1	368,2	351	757	718	94,8	204,6	0,7	1,8
Portugal	3	57	175	307,0	999 <sup>1)</sup>	5	116	292	251,7	999 <sup>1)</sup>	0,3	1,7
Romania	143	143	247	172,7	172,7	299	386	475	123,1	158,9	0,5	1,9
Russian Federation	204	196	383	195,4	187,7	285	383	671	175,2	235,4	0,7	1,8
North Macedonia	128	864	695	80,4	543,0	308	1.680	1.424	84,8	462,3	1,4	2,0
Slovakia	63	130	235	180,8	373,0	167	380	424	111,6	253,9	0,4	1,8
Slovenia	398	3.243	4.690	144,6	999 <sup>1)</sup>	641	7.253	8.205	113,1	999 <sup>1)</sup>	8,1	1,7
Serbia	4.565	10.244	12.082	117,9	264,7	9.996	23.239	20.778	89,4	207,9	20,6	1,7
Spain	29	365	381	104,4	999 <sup>1)</sup>	38	825	844	102,3	999 <sup>1)</sup>	0,8	2,2
Switzerland (including Liechtenstein)	134	464	937	201,9	699,3	396	1.047	2.013	192,3	508,3	2,0	2,1
Sweden	74	282	789	279,8	999 <sup>1)</sup>	192	595	1.833	308,1	954,7	1,8	2,3
Turkey	504	1.919	2.069	107,8	410,5	1.248	4.468	4.064	91,0	325,6	4,0	2,0
United Kingdom	96	408	566	138,7	589,6	231	898	1.246	138,8	539,4	1,2	2,2
Ukraine	37	95	106	111,6	286,5	109	196	212	108,2	194,5	0,2	2,0
Other European countries	30	481	176	36,6	586,7	71	1.023	543	53,1	764,8	0,5	3,1
Egypt	14	32	33	103,1	235,7	60	61	53	86,9	88,3	0,1	1,6
South Africa	3	11	38	345,5	999 <sup>1)</sup>	5	13	52	400,0	999 <sup>1)</sup>	0,1	1,4
Other African countries	70	75	105	140,0	150,0	92	202	331	163,9	359,8	0,3	3,2
Canada	20	107	134	125,2	670,0	29	222	276	124,3	951,7	0,3	2,1
USA	389	1.556	1.562	100,4	401,5	925	3.010	3.437	114,2	371,6	3,4	2,2
Other Northern American countries	59	17	47	276,5	79,7	333	27	94	348,1	28,2	0,1	2,0
Brazil	7	50	137	274,0	999 <sup>1)</sup>	54	129	250	193,8	463,0	0,2	1,8
Other Southern and Central American countries	3	85	25	29,4	833,3	90	371	34	9,2	37,8	0,1	1,4
Bahrain	-	98	21	21,4	-	-	223	46	20,6	-	0,1	2,2
India	-	19	22	115,8	-	-	45	44	97,8	-	0,1	2,0
Iran	-	4	6	150,0	-	-	16	17	106,3	-	0,1	2,8
Israel	-	15	47	313,3	-	-	53	90	169,8	-	0,3	1,9
Japan	-	6	20	333,3	-	-	9	60	666,7	-	0,2	3,0
Republic of Korea	-	-	4	-	-	-	-	5	-	-	0,0	1,3
Qatar	1	86	52	60,5	900,9	1	321	87	27,1	900,9	0,3	1,7
China	5	60	61	101,7	900,9	150	259	316	122,0	210,7	1,0	5,2
Kuwait	21	58	60	103,4	285,7	399	284	263	92,6	65,9	0,8	4,4
Malaysia	17	3	-	-	-	17	34	-	-	-	-	-
Oman	-	72	47	65,3	-	-	193	130	67,4	-	0,4	2,8
Saudi Arabia	10	44	32	72,7	320,0	290	100	67	67,0	23,1	0,2	2,1
United Arab Emirates	1	2.603	1.806	69,4	900,9	10	6.341	5.134	81,0	900,9	16,2	2,8
Other Asian countries	2	169	93	55,0	900,9	22	609	221	36,3	900,9	0,7	2,4
Australia	26	18	28	155,6	107,7	80	48	59	122,9	73,8	0,2	2,1
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-
Other countries of Oceania	-	-	-	-	-	-	-	-	-	-	-	-

1) Index higher than 999

\*final data

## Noćenja i dolasci stranih turista prema zemlji prebivališta, april 2022.

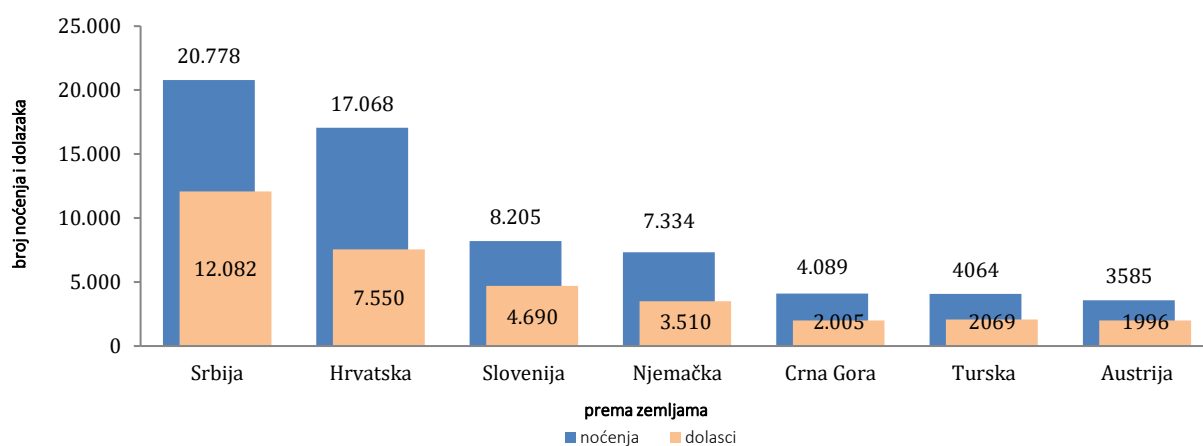


Table 3: Tourist arrivals and nights according to the classification of activities <sup>2)</sup>

	Arrivals					Nights					IV 2022
	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	IV 2021*	III 2022	IV 2022	Indices IV 2022 III 2022	Indices IV 2022 IV 2021	Structure of nights %
<b>Total</b>	1.539	41.951	35.328	84,2	900,9	7.851	99.201	84.045	84,7	900,9	100,0
Hotels and similar accommodation	1.409	40.382	33.863	83,9	900,9	7.183	88.716	73.464	82,8	900,9	87,4
Holiday and other short-stay accommodation	118	1.025	875	85,4	741,5	558	2.574	2.227	86,5	399,1	2,6
Camps and camping grounds	-	29	69	237,9	-	-	98	135	137,8	-	0,2
Other accommodation	12	515	521	101,2	900,9	110	7.813	8.219	105,2	900,9	9,8
<b>Domestic tourist</b>	<b>1.271</b>	<b>25.387</b>	<b>21.746</b>	<b>85,7</b>	<b>900,9</b>	<b>5.541</b>	<b>58.299</b>	<b>52.273</b>	<b>89,7</b>	<b>900,9</b>	<b>62,2</b>
Hotels and similar accommodation	1.150	24.049	20.469	85,1	900,91	5.059	48.734	42.543	87,3	840,9	50,6
Holiday and other short-stay accommodation	109	835	725	86,8	665,1	372	1.890	1.514	80,1	407,0	1,8
Camps and camping grounds	-	6	41	683,3	-	-	8	64	800,0	-	0,1
Other accommodation	12	497	511	102,8	900,9	110	7.667	8.152	106,3	900,9	9,7
<b>Foreign tourist</b>	<b>268</b>	<b>16.564</b>	<b>13.582</b>	<b>82,0</b>	<b>900,9</b>	<b>2.310</b>	<b>40.902</b>	<b>31.772</b>	<b>77,7</b>	<b>900,9</b>	<b>37,8</b>
Hotels and similar accommodation	259	16.333	13.394	82,0	900,9	2.124	39.982	30.921	77,3	900,9	36,8
Holiday and other short-stay accommodation	9	190	150	78,9	900,9	186	684	713	104,2	383,3	0,8
Camps and camping grounds	-	23	28	121,7	-	-	90	71	78,9	-	0,1
Other accommodation	-	18	10	56	-	-	146	67	46	-	0,1

1) Index higher than 999

2) The Classification of Economic Activities of BiH 2010

\*final data

Table 4: Tourist arrivals and nights, by type of organisation of tourist trips

	Individual arrangement						Organised trip					
	Arrivals			Nights			Arrivals			Nights		
	IV 2021*	IV 2022	Indices IV 2022 IV 2021	IV 2021*	IV 2022	Indices IV 2022 IV 2021	IV 2021	IV 2022	Indices IV 2022 IV 2021	IV 2021	IV 2022	Indices IV 2022 IV 2021
<b>Total</b>	32.142	65.591	204,1	74.504	129.953	174,4	3.541	16.110	455,0	9.991	35.950	359,8
<b>Domestic tourist</b>	19.964	27.910	139,8	48.336	56.629	117,2	2.106	4.119	195,6	4.311	8.587	199,2
<b>Foreign tourist</b>	12.178	37.681	309,4	26.168	73.324	280,2	1.435	11.991	835,6	5.680	27.363	481,7

\*final data

## Methodology

### The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

### Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

### Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

### Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

### Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics ([www.bhas.gov.ba](http://www.bhas.gov.ba)).

### Definitions

**Tourism** means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

**Tourist** is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

**Residence** is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

**Domestic tourist** is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

**Foreign tourist** is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

**Tourist arrivals** refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

**Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

**Accommodation capacities** are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

**Permanent beds** are those that are regularly ready-made for renting to guests.

**Occupancy rate of permanent beds (net)** in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

**Occupancy rate of bedrooms (net)** in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

**Organization of tourist arrivals** represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual or organised (travel agencies).

#### **Symbols**

- no occurrence

0,0 value not zero but less than 0,05

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